MAVERIX

Key Information Document ("KID")

Purpose

This document provides you with key information about this investment product (the "Product"). It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains, and losses of this Product and to help you compare it with other products.

Product

Exchange Traded Product (ETP) on Bitcoin AI Strategy Index

ISIN CH1413567624 **Swiss Security Number** 141356762 **SIX Symbol** BTCAI **Issuer** Maverix Securities AG, Zurich, Switzerland **Website** www.cuglos.com **Phone** Call +41 43 311 27 40 for more information **PRIIP Manufacturer** Maverix Securities AG, Zurich, Switzerland **Competent regulatory authority** Maverix Securities AG is not domiciled in the European Union (EU) and is not regulated by any competent EU authority. The Financial Market Supervisory Authority (FINMA), Switzerland, is responsible for the supervision of Maverix Securities AG. **Date of Production** This document was created on 02/10/2026

You are about to purchase a product that is not simple and may be difficult to understand.

What is this Product?

Type

Debt instrument in bearer form, evidenced in the form of uncertificated book-entry securities, governed by Swiss law.

Term

This product is open-ended and has no fixed maturity. You have however the right to a Redemption Amount per Product on specified dates, provided that either the Issuer exercises its Issuer Termination Right or you exercise your Investor Redemption Right (as defined below).

Objectives

Objective of the Product is to provide you with a specified entitlement according to predefined conditions. This Product allows you to participate in the price movements of the Underlying Index and is therefore – in terms of risk – comparable to a direct investment in the Underlying Index. The Product has no fixed lifetime and will be redeemed after you have exercised your Redemption Right or the Issuer has terminated the Product. On the Redemption Date, you will receive a Cash Settlement in the Settlement Currency. The possibility for the redemption of the Product is as follows:

The Product will be redeemed in accordance with the performance of the Underlying Index. The redemption corresponds to the value of the Underlying Component(s) on the Final Fixing Date, adjusted by the Units, the accrued Management Fee and potentially the Performance Fee, depending on the performance of the Underlying Index. Please refer to the Final Terms of this Product for information on how to calculate the applicable fees and how the Units are adjusted.

You have the annual right, first time on the anniversary of the Issue Date, to exercise the Products for redemption (the "Investor Redemption") by delivering a duly completed and signed Redemption Notice (the "Redemption Notice") to the Product Administrator.

The Issuer has the unconditional right to call all Products for early redemption (the "Termination Right") at any time with a 10 Business Days (prior to the respective Final Fixing Date) notice by announcement (the "Termination Announcement"), specifying the Final Fixing Date and the Redemption Date. In addition, you bear the risk that notice is given at a time that is unfavourable for you and that you can only reinvest the early redemption amount on less favourable terms.

You might incur a loss in case the Cash Settlement on the Redemption Date is below the purchase price of the Product. You will benefit from dividend payments in the Underlying Component(s). Any net dividend payments paid in relation to the Index Component(s) will be reinvested into the Underlying Index. In contrast to a direct investment in the Index Component(s), you will not benefit from any entitlement resulting from the Index Component(s) (e.g. voting rights). The risk and return profile of the Product described above will differ if the Product is sold before the Redemption Date.

The Underlying Index (ISIN: CH1586810355) is a dynamic, actively managed index (the "Index"). The Index universe consists of eligible Index Components which may include Cash Instruments, FX Spot and Crypto Currencies as determined by the Index Sponsor and subject to the restrictions defined in the Index Rule Book.

Product data

Underlying Index	Bitcoin AI Strategy Index	Index Administrator	Maverix Securities AG
Index Calculation Agent	Maverix Securities AG	Index Sponsor	Maverix Securities AG
Index Currency	CHF	Initial Fixing Level (Index Value$_0$)	CHF 100.00
Units$_0$	0.9900	Issue Price	CHF 100.00
Issue Size	Up to 100'000 Product(s) (can be increased at any time)	Settlement Currency	CHF
Settlement Type	Cash Settlement	Final Fixing Level	Official close of the Underlying Index on the Final Fixing Date as published by the Index Calculation Agent.
Subscription Start Date	24/08/2026	Subscription End Date	01/10/2026
Initial Fixing Date	02/10/2026	Issue Date	06/10/2026
Final Fixing Date	Open-end	Redemption Date	The 5th Business Day following the Final Fixing Date and subject to Settlement Disruption Event provisions.
Management Fee (MF)	1.50% p.a.	Collateralization	The Product is a Collateralized Product (as defined in the Base Prospectus) and its value is secured in accordance with the terms of the Security Agreements as further described in section IX of the Base Prospectus.
Collateral Agent	CAT Wealth Management AG		

Intended retail investor
This Product is intended for retail investors, with sufficient knowledge and experience in Structured Products: Participation / Yield Enhancement and similar products, an average ability to bear total investment loss and a short to long-term investment horizon.

What are the risks and what could I get in return?

Risk Indicator



Lower risk < 1 2 3 4 5 **6** 7 > Higher risk

The risk indicator assumes you keep the Product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you might get back less. You may not be able to cash in early.

The summary risk indicator is a guide to the level of risk of this Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the markets or because the Issuer is not able to pay you. We have classified this Product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very unlikely to impact the Issuer's capacity to pay you. **To the extent the currency of the country in which you purchase this Product or the account to which payments on this Product are credited differs from the settlement currency, please be aware of the currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.** This Product does not include any protection from future market performance so you could lose some or all of your investment. In case of redemption of the Product by delivery of a number of Underlying, you may incur losses from the Final Fixing Date to the date, when the Underlying are deposited in your account and thereafter. If the Issuer is not able to pay you what is owed, you could lose your entire investment.

Performance Scenarios
What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period:	**5 years**		
Investment:	**CHF 10'000**		
Scenarios		**If you exit after 1 year**	**If you exit after the recommended holding period**
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	**What you might get back after costs**	CHF 290	CHF 0
	Average return each year	-97.1% p.a.	-71.1% p.a.
Unfavorable	**What you might get back after costs**	CHF 4'550	CHF 780
	Average return each year	-54.5% p.a.	-31.1% p.a.
Moderate	**What you might get back after costs**	CHF 9'200	CHF 6'940
	Average return each year	-8.0% p.a.	-6.5% p.a.
Favorable	**What you might get back after costs**	CHF 18'150	CHF 33'970
	Average return each year	81.5% p.a.	26.4% p.a.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.
The stress scenario shows what you might get back in extreme market circumstances.
The scenarios shown represent possible outcomes calculated on the basis of simulations.

What happens if Maverix Securities AG is unable to pay out?

You are exposed to the risk that the Issuer might be unable to fulfil its obligations in respect of the Product e.g. in the event of insolvency (inability to pay / over-indebtedness) or administrative order. You should in the worst case be prepared to suffer a total loss of your investment. The Product is a debt instrument and as such is not covered by any statutory or other deposit protection scheme.
The Product is a Collateralized Product (as defined in the Base Prospectus) and its value is secured in accordance with the terms of the Security Agreements as further described in section IX of the Base Prospectus. You are exposed to the credit risk of the Issuer to the extent that the proceeds from the liquidation of collateral upon occurrence of an Event of Default (less the costs of liquidation and payout) are not sufficient to cover the Investors' claims.

What are the costs?

The person selling you or advising you about this Product may charge you other costs. If so, this person will provide you with information about these costs and show you the impact that all costs will have on your investment over time.

Costs over time
The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.
We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- CHF 10'000 is invested

	If you exit after 1 year	**If you exit after 5 years**
Total costs	CHF 365	CHF 1'025
Annual cost impact*	3.7%	2.1% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be -4.5% before costs and -6.5% after costs.
We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.
These figures include the maximum distribution fee that the person selling you the product may charge (1.0% of amount invested / CHF 100). This person will inform you of the actual distribution fee.

Composition of costs

One-off costs upon entry or exit		**If you exit after 1 year**
Entry costs	0.5% of the amount you pay when entering this investment. These costs are already included in the price you pay.	CHF 50
Exit costs	0.5% of your investment before it is paid out to you.	CHF 50
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.5% of the value of your investment per year. This is an estimate based on actual costs over the last year.	CHF 150

Transaction costs	0.2% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	CHF 15
Incidental costs taken under specific conditions		
Performance fees	Performance fees for this product are 10.0% of the positive performance. The actual amount will vary depending on how well your investment performs.	CHF 0

How long should I hold it, and can I take money out early?

Recommended Holding Period: 5 years

The average investor holds this kind of product for about 5 years on average. Furthermore, this period enhances the comparability with other investment products without a fixed lifetime.

You have the possibility to call the Products for redemption according to the "Investor Redemption" provisions as described under "What is this Product?" above. In addition, the Product might be sold through the exchange where the product is listed or off-exchange.

Exchange Listing	SIX Swiss Exchange	Exchange Symbol	BTCAI
First Exchange Trading Day	06/10/2026		

A sale of the Product may in particular not be possible under exceptional market circumstances or in case of technical disruptions.

How can I complain?

Any complaint regarding the person advising on, or selling, the Product on the relevant website can be submitted directly to that person.

Any complaint regarding the Product or the conduct of the Issuer of this Product can be submitted to the following address: Maverix Securities AG, Tessinerplatz 7, 8002 Zurich, Switzerland, products@mavx.com, www.cuglos.com.

Other relevant information

This key information document does not contain all information relating to this Product. Please refer to the Structured Products and Exchange Traded Products Programme – and in particular the details of the structure of and risks associated with an investment in the Product – and the legally binding Final Terms of the Product, which are published on www.cuglos.com. The Programme is drafted pursuant to Swiss prospectus requirements. The information contained in this key information document does not constitute a recommendation to buy or sell the Product and is no substitute for individual consultation with your bank or advisor. In addition, Maverix Securities AG prepared the KID after having made certain assumptions and exercised a certain degree of discretion in relation to the calculation of key figures and performance scenarios. Maverix Securities AG is going to reevaluate and adjust its assumptions from time to time. Any updated version of this key information document will be published on: www.cuglos.com.